

Maryland Child Care Resource Network

Montgomery County Child Care Resource and Referral Center

Demographics 2009

Montgomery County Report

Montgomery County is Maryland's most populous jurisdiction. Its 495 square miles border on Washington, D.C., and is 34 miles southwest of Baltimore. Major business concentrations are along the I-270 corridor and the Route 29 corridor in eastern Montgomery County. High technology, especially telecommunications and biotechnology, is the principle economic activity. The County also is home to a number of Federal research and development installations.

The County's 32,400 companies employ 386,000 workers. Some of its major private employers include BAE Systems, Discovery Communications, GEICO, IBM, Lockheed Martin, Hughes Network Systems, Human Genome Sciences, National Institutes of Health Medical Research, Marriott International, and Westat.

Source: Maryland Department of Business and Economic Development (DBED) 2007-2008.

Montgomery County Child Care Resource and Referral Center, the Maryland Child Care Resource Network and Maryland Committee for Children, Inc. are co-publishers of this Montgomery County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore..

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2000

| Age Group | Number in age group |
|-----------|---------------------|
| 0-1 | 24,043 |
| 2-4 | 36,130 |
| 5-9 | 63,303 |
| 10-11 | 26,248 |
| Total | 149,724 |

Source: Maryland Department of Planning (MDP), 2000 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Montgomery is \$105,410°. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

| Expense | Cost | % of Income |
|---|----------|-------------|
| Child Care Infant¹ \$11,159.20 Preschooler² \$11,368.24 | \$22,527 | 21.4% |
| Food ³ | \$ 9,838 | 9.3% |
| Housing⁴ | \$18,924 | 18.0% |
| Taxes⁵ | \$27,380 | 26.0% |
| Total | \$78,669 | 74.7% |
| | | |

'Average cost of full-time care in a family child care home (LOCATE, 2008). 'Average cost of full-time care in a child care center (LOCATE, 2008). 'National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, September 2008), U.S. Average, United States Department of Agriculture). 'Based on U.S. Bureau of the Census 2000 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. 'Federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of Comptroller (2008). Taxes do not reflect Earned Income Credit. 'Current income as shown in the 2nd Quarter 2008 EDIS Report. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

| Montgomery County | | | | | |
|-------------------|-------------------------------|-----------------------|--|--|--|
| | Family Child Care Programs | Child Care Centers | | | |
| 0-23 months | \$214.60 | \$ 300.15 | | | |
| 2-5 years | \$184.78 | \$ 218.62 | | | |
| School Age* | \$167.94 | \$ 205.47 | | | |

Source: MCC/LOCATE: Child Care, 7/08.

Number of Montgomery Children under 12 with Mothers in the Work Force¹

114,147 - 77% of total 2008 child population under 12 (148,243).

'Source: MCC/LOCATE: Child Care. 'Percent based on 2000 census data. Total population number based on GeoLytics, Inc. Estimate Professional 2008/2013. Data is not directly comparable to earlier reports.

^{*} Family child care provider, center or school-based settings for school age children licensed by Office of Child Care; programs offered before and/or after school hours and during school holidays and vacation.

Demographics

Montgomery County

Population Information

Child Population¹

| | | 1990 | | 2000 |
|-------------|---------|----------|------------|----------|
| Mon | tgomery | Maryland | Montgomery | Maryland |
| 0-3 years | 35,121 | 216,136 | 35,779 | 209,218 |
| 3-4 years | 22,017 | 141,682 | 24,394 | 144,175 |
| 5 years | 10,765 | 69,456 | 12,246 | 74,546 |
| 6-9 years | 39,632 | 262,917 | 51,057 | 316,772 |
| 10-11 years | 18,248 | 124,328 | 26,248 | 162,481 |
| Total | 125,783 | 814,519 | 149,724 | 907,192 |

'Source: U.S. Bureau of the Census Summary Tape File 1A (STF 1A), 1990, 2000 Censuses. Age breakdowns prepared by MCC.

Female Population (selected ages)

| Age Group | 1995¹ | 2000² |
|-----------|--------|--------|
| 20-24 | 23,061 | 21,948 |
| 25-29 | 30,152 | 29,724 |
| 30-34 | 40,031 | 36,155 |
| Total | 93,244 | 87,827 |

¹Source: MDP Population Projections 7/97. ²MDP Census 2000 Summary File 1.

Work Force Information Total Population Ages 16+ in Work Force

| ontgomery | Maryland |
|-----------|--|
| | |
| 212,277 | 1,238,003 |
| 236,007 | 1,401,893 |
| | |
| 230,995 | 1,351,034 |
| 246,128 | 1,418,491 |
| | |
| 8.8%(+) | 9.1%(+) |
| 4.3%(+) | 1.2%(+) |
| | 212,277 236,007 230,995 246,128 |

Source: U.S. Bureau of the Census, 2000 Census. Prepared by MDP, April 2002 based on STF 3A.

Females (16+) with Children

| 2000 | 1990 | Change |
|--------|----------------------------|---|
| 29,250 | 49,777 | 41.2%(-) |
| 10.676 | 22 157 | 40.70//) |
| 19,676 | 33,137 | 40.7%(-) |
| 64,240 | 47,250 | 36.0%(+) |
| 50,541 | 38,447 | 31.5%(+) |
| | 29,250 19,676 64,240 | 29,250 49,777 19,676 33,157 64,240 47,250 |

Source: U.S. Bureau of the Census, 2000 census. Prepared by MDP, April 2002 based on STF 3A.

Total Population

| 2000 873,341 5,296, 1995 810,000 5,046, 1990 757,027 4,780, | | | |
|---|------|------------|-----------|
| 1995 810,000 5,046, 1990 757,027 4,780, | | Montgomery | Maryland |
| 1990 757,027 4,780, | 2000 | 873,341 | 5,296,486 |
| | 1995 | 810,000 | 5,046,079 |
| 1980 579,053 4,216, | 1990 | 757,027 | 4,780,753 |
| | 1980 | 579,053 | 4,216,975 |

Source: U.S. Bureau of the Census Summary Tape File 1A (STF 1A), 2000, 1990, 1980 Censuses of Population and Housing and Maryland Department of Planning Data Services, Revisions, 6/95.

Male Population (selected ages)

| Age Group | 1995¹ | 2000² |
|-----------|--------|--------|
| 20-24 | 23,989 | 21,736 |
| 25-29 | 27,556 | 27,839 |
| 30-34 | 37,127 | 32,849 |
| Total | 88,672 | 82,424 |

¹Source: MDP Population Projections 7/97. Spread of ages by LOCATE: Child Care ²MDP Census 2000 Summary File 1.

Households

| | 1990 | 2000 |
|----------------------------|---------|---------|
| Total household population | 749,257 | 863,910 |
| Total # of households | 282,228 | 324,565 |
| Average household size | 2.65 | 2.66 |

Census 2000 Summary File 1. Produced by the Source: Maryland Department of Planning, Planning Data Services





Census Information

Families and Poverty

| | 1990 | % | 2000 | % | %Change |
|---|---------|------|---------|------|----------|
| All Families | 200,522 | 100% | 224,225 | 100% | 11.8%(+) |
| Families Below Poverty Level | 5,541 | 2.7% | 8,428 | 3.8% | 52.1%(+) |
| All Families w/Children Under 6** | 45,478 | 100% | 27,701 | N/A* | N/A* |
| Families w/Children Under 5 Below Poverty Level | 2,112 | 4.6% | 2,808 | N/A* | 33.0%(+) |
| All Families w/Children Under 18 | 100,531 | 100% | 113,665 | 100% | 13.1%(+) |
| Families w/Children Under 18 Below Poverty Level | 4,352 | 4.3% | 6,110 | 5.4% | 40.4%(+) |

Source: U.S. Bureau of the Census, 2000 Census. Prepared by MDP, May 2002 based on STF 1, STF 3A. Measurements of poverty status are based in income received from the previous year.

Educational Attainment

| Mor | ntgomery | %Adult Pop. Over 25 Yrs | Maryland | %Adult Pop. Over 25 Yrs |
|-----------------------------------|----------|-------------------------------|-----------|-------------------------------|
| High School Grad or Higher | 536,558 | 90.3% | 2,930,509 | 83.8% |
| Bachelor's Degree or Higher | 324,080 | 54.6% | 1,099,360 | 31.4% |

Source: U.S. Bureau of the Census, 2000. Prepared by MDP, April 2002 based on STF 3A.

Children and Poverty

| Cilitaten ana i | Overty | | | | |
|--|---------|------|---------|------|----------|
| | 1990 | % | 2000 | % | %Change |
| Total Related Children Under 18 | 174,609 | 100% | 205,941 | 100% | 17.9%(+) |
| Total Children Under 18 Below | | | | | |
| Poverty Level | 8,580 | 4.9% | 13,516 | 6.6% | 57.5%(+) |
| Total Related Children Under 5 | 56,219 | 100% | 54,753 | 100% | 2.6%(-) |
| Total Children Under 5 Below Poverty Level | 2,796 | 5.0% | 3,698 | 6.8% | 32.3%(+) |
| Total Related Children 5-17 | 118,390 | 100% | 151,188 | 100% | 27.7%(+) |
| Total Children 5-17 Below Poverty Level | 5,784 | 4.9% | 9,818 | 6.5% | 69.7%(+) |

Source: U.S. Bureau of the Census, 2000 Census. Prepared by MDP, August 2002 based on STF 3A. Measurements of poverty status are based in income received from the previous year.

Families

| Montgon | Total | Total # of All Families With Related Children Under Age 6 | Total # of All Families With Related Children Under Age 18 |
|---------|----------|--|---|
| 1990 | 200,522 | 45,478** | 100,531 |
| 2000 | 224,225 | 27,701 | 113,665 |
| Change | 11.8%(+) | N/A* | 13.1%(+) |

| Maryland | d Total | Total # of All Families With Related Children Under Age 6 | Total # of All Families With Related Children Under Age 18 |
|----------|------------|--|---|
| 1990 | 1,256,327 | 281,342** | 649,622 |
| 2000 | 1,359,318 | 150,011 | 662,172 |
| Change | 8.2%(+) | N/A* | 1.9%(+) |

Source: U.S. Bureau of the Census, 1990 and 2000 Censuses. Prepared by MDP, April 2002 based on Summary tape File 3A (STF 3A). See "Census of Population and Housing" in definitions section for additional information.

^{*}Comparable data not available from 1990 Census.

^{**}Data collected in 1990 was for children under 5.

^{*} Comparable data not available for 1990 Census.

^{**}Data collected in 1990 was for children under 5.

Income, Unemployment and Housing Information

Annual Wage Rate Information

| Public School Teacher Salary | |
|---|----------|
| Average (Montgomery County) | \$70,011 |
| Public School Teacher Salary Average (MD) | \$60,069 |
| Nonpublic School Teacher Average (Maryland) | \$47,860 |
| Family Child Care Provider (Maryland) | \$28,620 |
| Child Care Center Director (Maryland) | \$34,862 |
| Center Senior Staff/Teacher (Maryland) | \$24,110 |
| Center Aide (Maryland) | \$16,016 |
| | |

Sources: MSDE, Oct 2007, Association of Independent Maryland Schools (AIMS), 2008-09 school year, and MCC's 2008 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

| Median Family Income, 2000 Census | | |
|-----------------------------------|----------|--|
| Montgomery | \$84,035 | |
| Maryland | \$61,876 | |

Source: U.S. Bureau of the Census, 2000 Census. Prepared by MDP, May 2002 based on STF 3A. .

| Median Household Effective Buying Income (EBI): | |
|---|----------|
| Montgomery | \$66,215 |
| Maryland | \$50,597 |

Percent Households

| EBI Distribution | Montgomery | Maryland |
|-------------------------|------------|----------|
| under \$25,000 | 11.2% | 19.2% |
| \$25,000 - \$49,999 | 23.8% | 30.1% |
| \$50,000 - \$74,999 | 21.9% | 22.3% |
| \$75,000+ | 43.1% | 28.3% |

Source: Reprinted by permission: Copyright © Market Statistics, 2007. Demographics USA-County Ed. Median Household Effective Buying Income (EBI) is not directly comparable to 1997 or earlier reports.

Unemployment Rate

| Montgomery | Maryland |
|------------|---|
| 2.7% | 4.9% |
| 2.4% | 4.7% |
| 2.4% | 4.3% |
| 1.8% | 3.3% |
| 1.6% | 3.4% |
| 2.6% | 4.0% |
| 2.5% | 3.9% |
| 2.5% | 4.1% |
| 2.2% | 3.9% |
| 2.8% | 3.9% |
| 2.7% | 3.7% |
| 2.7% | 3.6% |
| 3.3% | 4.5% |
| | 2.7% 2.4% 2.4% 1.8% 1.6% 2.5% 2.5% 2.2% 2.8% 2.7% |

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2008.

Housing Information

| | Montgomery | Maryland |
|-------------------------|---------------|-------------------|
| Owner-Occupied housing | 223,017 (69%) | 1,341,751 (67.7%) |
| Renter-Occupied housing | 101,548 (31%) | 639,108 (32.3%) |

Note: Percentage is based on total occupied housing units.

| Мо | ntgomery | Maryland |
|--|-----------|-----------|
| Mean value of Owner- Occupied Housing | \$221,800 | \$146,000 |
| Median Selected Monthly Owner Costs With a Mortgage | \$1,577 | \$1,296 |
| Median Gross Residential Monthly Rent | \$914 | \$689 |

Source: U.S. Bureau of the Census STF 1A and STF 3A, 2000 Census. Prepared by MDP, May 2002. Percentage based on total occupied housing units prepared by MCC.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/Enrollment

| Pro | # of grams | Capacity |
|--|---------------|---------------------|
| Family Child Care Providers | 1,013 | 7,332 |
| *OCC Licensed Group Programs | 438 | 27,169 |
| 8-12 Hour Child Care Centers | 241 | 15,793 |
| Infant/Toddler | 126 | 1,524 |
| Part-Day | 85 | N/A |
| Before/after School (School & Center-Based) | 298 | N/A |
| Small Centers | 43 | 496 |
| Employer-Sponsored Centers | 13 | 1,182 |
| Youth Camps | 138 | N/A |
| Nursery Schools | 111 | N/A |
| Kindergarten | 91 | N/A |
| **Head Start/Early Head Start | 32 | enrollment: 832 |
| ***Public Pre-Kindergarten | 62 | participants: 2,586 |

^{*}Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

= federally funded *= state funded

Source: MCC/LOCATE Child Care, 7/08: Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

| Public and Private Schools (Elementary and Middle) | | | |
|--|--------|---------|--|
| | Public | Private | |
| Elementary Schools | 130 | 72 | |
| Middle Schools | 38 | 3 | |
| Combined | 0 | 32 | |

| Elementary School Enrollment | | | | |
|-----------------------------------|--------|---------|--|--|
| | Public | Private | | |
| Pre-Kindergarten (included EEEP): | 3,046 | 12,332 | | |
| Kindergarten | 9,775 | 2,599 | | |
| Grades 1 - 6 | 48,931 | 12,237 | | |
| Total | 61,752 | 27,168 | | |

Source: MSDE, 2007-08 school year. Enrollment figures are for September 30, 2007. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.



Demographics

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Montgomery as of July 1, 2008.

| Community/ Zip Code | Family Providers | % | 8-12 Hour Centers | % |
|------------------------|---------------------|------|----------------------|-----|
| Ashton 20861 | 2 | 0.2 | 0 | 0.0 |
| Beallsville 20839 | 1 | 0.1 | 0 | 0.0 |
| Bethesda 20814 | 7 | 0.7 | 10 | 4.1 |
| Bethesda 20815 | 1 | 0.1 | 0 | 0.0 |
| Bethesda 20816 | 2 | 0.2 | 4 | 1.7 |
| Bethesda 20817 | 16 | 1.6 | 7 | 2.9 |
| Bethesda 20892 | 0 | 0.0 | 2 | 0.8 |
| Boyds 20841 | 13 | 1.3 | 2 | 0.8 |
| Brookeville 20833 | 4 | 0.4 | 0 | 0.0 |
| Burtonsville 20866 | 24 | 2.4 | 3 | 1.2 |
| Cabin John 20818 | 1 | 0.1 | 1 | 0.4 |
| Chevy Chase 20815 | 2 | 0.2 | 4 | 1.7 |
| Clarksburg 20871 | 27 | 2.7 | 2 | 0.8 |
| Damascus 20872 | 22 | 2.2 | 4 | 1.7 |
| Damascus 20878 | 1 | 0.1 | 0 | 0.0 |
| Darnestown 20874 | 1 | 0.1 | 0 | 0.0 |
| Darnestown 20878 | 0 | 0.0 | 1 | 0.4 |
| Dickerson 20842 | 2 | 0.2 | 0 | 0.0 |
| Derwood 20855 | 7 | 0.7 | 3 | 1.2 |
| Gaithersburg 20877 | 41 | 4.0 | 12 | 5.0 |
| Gaithersburg 20878 | 36 | 3.6 | 10 | 4.1 |
| Gaithersburg 20879 | 61 | 6.0 | 4 | 1.7 |
| Gaithersburg 20882 | 12 | 1.2 | 1 | 0.4 |
| Gaithersburg 20886 | 5 | 0.5 | 0 | 0.0 |
| Gaithersburg 20899 | 0 | 0.0 | 1 | 0.4 |
| Garrett Park 20896 | 0 | 0.0 | 2 | 0.8 |
| Germantown 20874 | 108 | 10.7 | 21 | 8.7 |
| Germantown 20876 | 67 | 6.6 | 6 | 2.5 |
| Kensington 20895 | 18 | 1.8 | 3 | 1.2 |

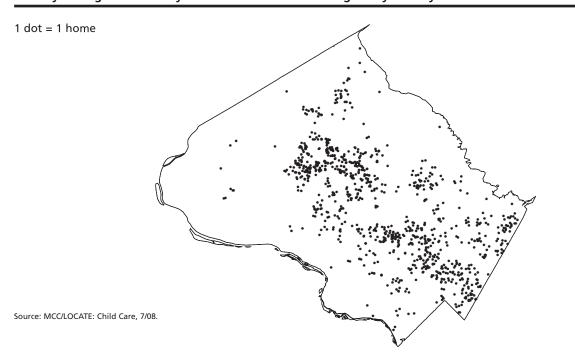
| Laytonsville 2088 | 2 2 | 0.2 | 0 | 0.0 |
|-----------------------------|-------|--------|-----|-------|
| Mt. Airy 21771 | 1 | 0.1 | 1 | 0.4 |
| Montgomery Village 20886 | 39 | 3.8 | 2 | 0.8 |
| North Bethesda 20852 | 0 | 0.0 | 1 | 0.4 |
| North Potomac 20878 | 17 | 1.7 | 5 | 2.1 |
| Olney 20832 | 38 | 3.8 | 6 | 2.5 |
| Poolesville 20837 | 5 | 0.5 | 2 | 0.8 |
| Potomac 20854 | 24 | 2.4 | 7 | 2.9 |
| Rockville 20850 | 38 | 3.8 | 15 | 6.2 |
| Rockville 20851 | 35 | 3.5 | 6 | 2.5 |
| Rockville 20852 | 22 | 2.2 | 16 | 6.6 |
| Rockville 20853 | 39 | 3.8 | 10 | 4.1 |
| Rockville 20854 | 1 | 0.1 | 0 | 0.0 |
| Rockville 20855 | 7 | 0.7 | 4 | 1.7 |
| Sandy Spring 20860 | 2 | 0.2 | 1 | 0.4 |
| Silver Spring 20901 | 46 | 4.5 | 5 | 2.1 |
| Silver Spring 20902 | 50 | 4.9 | 10 | 4.1 |
| Silver Spring 20903 | 12 | 1.2 | 1 | 0.4 |
| Silver Spring 20904 | 44 | 4.3 | 11 | 4.6 |
| Silver Spring 20905 | 21 | 2.1 | 4 | 1.7 |
| Silver Spring 20906 | 56 | 5.5 | 13 | 5.4 |
| Silver Spring 20910 | 12 | 1.2 | 7 | 2.9 |
| Spencerville 20868 | 1 | 0.1 | 0 | 0.0 |
| Takoma Park 20912 | 11 | 1.1 | 9 | 3.7 |
| Wheaton 20902 | 8 | 0.8 | 1 | 0.4 |
| Wheaton 20906 | 1 | 0.1 | 1 | 0.4 |
| Totals | 1,013 | 100.0% | 241 | 99.6% |

Source: MCC/LOCATE: Child Care, 7/08. Note: Percentages do not total 100% because of rounding.

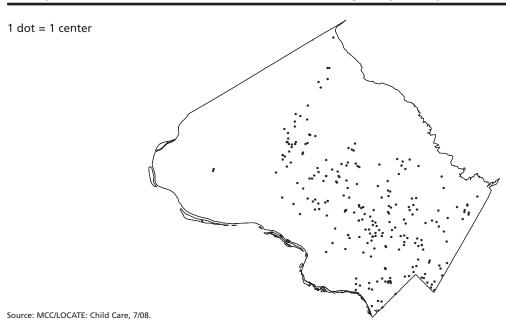


Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Montgomery County

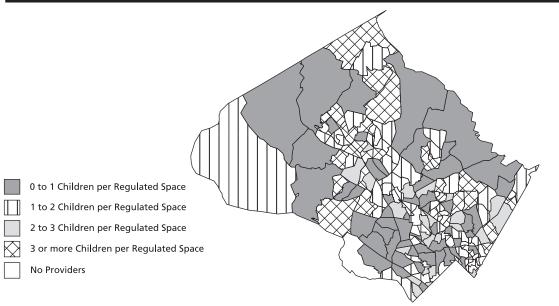


Density of Licensed 8-12 Hour Child Care Centers in Montgomery County



Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



This map is based on the total population of children 0-5 yrs. Child population numbers are taken from Geolytics, Inc. Estimate Professional 2008/2013. When assessing the need for child care, the results of the National Child Care Survey 1990 also should be considered which indicate that approximately 66% of the working mothers surveyed used no supplemental care or utilized care by relatives, caregivers in the child's own home, or other arrangements. Only 34% utilized care in regulated out-of-home settings. See "National Child Care Survey 1990" in definition section for additional information.

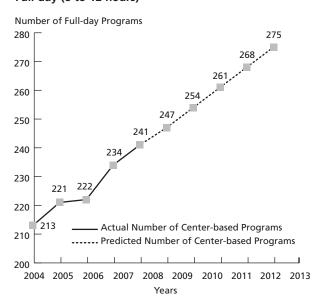
Source: U.S. Bureau of the Census STF 3B, 2000 Census; MCC/LOCATE: Child Care, 7/08.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Montgomery 2004-2013

Number of Family Child Care Providers 2000 1800 1600 1400 1,018 1,003 1,018 1,013 984 970 955 941 927 1200 -----1000 800 600 400 Actual Number of Family Child Care Providers Predicted Number of Family Child Care Providers 200 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 Years

Center-based Programs in Montgomery 2004-2013 Full-day (8 to 12 hours)



These predictions were generated with the use of the Cycle Regression Analysis Model. This model is being developed as part of the FORECAST system by Dr. LeRoy Simmons and Mr. George Wright of Loyola College. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. For further information, contact Arna Griffith, 410.752.7588.

Source: MCC/LOCATE: Child Care, 7/08.

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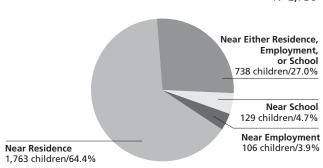
Demand for Child Care

Children Served by Age

Source: LOCATE: Child Care at Montgomery County Child Care Resource and Referral Center (7/1/07-6/30/08).

Children Served by Locational Preferences for Care

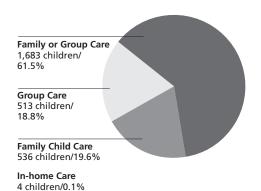
N=2,736



Source: LOCATE: Child Care at Montgomery County Child Care Resource and Referral Center (7/1/07-6/30/08).

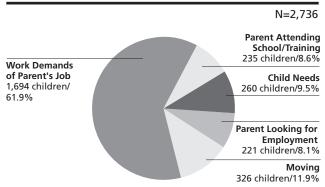
Children Served by Type of Care Preferred

N=2,736



Source: LOCATE: Child Care at Montgomery County Child Care Resource and Referral Center (7/1/07-6/30/08).

Reason Child Care is Needed



Source: LOCATE: Child Care at Montgomery County Child Care Resource and Referral Center (7/1/07-6/30/08).

Demographics

Montgomery County

Demand for Child Care

Number of Children Served by LOCATE: Child Care 2,736 children (7/1/07-6/30/08)

Full-time or Part-time Care Needs of Children Served

N=2,736

Full-time: 1,931 children (70.6%))
Part-time: 763 children (27.9%)
Other*: 42 children (1.5%)

Major Reasons Parents Could Not Find Child Care in Montgomery County

| Reason | Count |
|-----------------------------|-------|
| Cost | 106 |
| Quality of care | 29 |
| Other | 20 |
| No vacancies for infant | 15 |
| Schedule | 13 |
| Location | 12 |
| Transportation/Escort | 6 |
| Combination of ages | 5 |
| No part time | 4 |
| Special needs | 4 |
| No vacancies for preschool | 3 |
| No vacancies for school age | 2 |

Source: LOCATE: Child Care at Montgomery County Child Care Resource and Referral Center (7/1/07-6/30/08).

Major Factors Important to Parents Who Found Child Care in Montgomery County

| Reason | Count |
|------------------------------------|-------|
| Proximity to home | 174 |
| Quality of care | 160 |
| Educational program | 138 |
| Cost | 114 |
| Appearance/facilities | 87 |
| Family setting | 81 |
| Hours of operation | 62 |
| Group size | 48 |
| Proximity to work | 45 |
| Only provider/program with vacancy | 27 |
| Proximity to school | 21 |
| Nearby transportation | 14 |
| Special needs experience | 12 |
| DNP | 7 |
| Offered part time care | 6 |

Source: LOCATE: Child Care at Montgomery County Child Care Resource and Referral Center (7/1/07-6/30/08).

Child Care Subsidy Program (formerly POC)

Children Receiving Child Care Subsidy in April 2008 1,570

Children Receiving WPA in June 2008

NOTE: Purchase of Care is a statewide child care subsidy program funded with federal and state dollars and administered by the Maryland Department of Human Services*

*WPA, The Working Parents Assistance Program is a County-funded subsidy

Source: LOCATE: Child Care at Montgomery County Child Care Resource and Referral Center (7/1/07-6/30/08).

Supply of Child Care

Child Care Subsidy Program

Average Number per Month of Family Child Care Providers Serving CCS Children in Montgomery County 143 (14.1% of total family providers)

Average Number per Month of Child Care Providers Serving WPA Children in Montgomery County 140

Average Number per Month of Child Care Centers Serving CCS Children in Montgomery County 165 (68.5% of total centers)

Average Number per Month of Informal Providers Serving CCS Children in Montgomery County 136

Source: Montgomery County Department of Health and Human Services Child Care Services, 12/08.

Montgomery County FY 09 Allocation \$7,535,133 = 1,811 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

348 (34.4% of total family child care providers in Montgomery)

Centers who serve/have served children with special needs

151 (62.7% of total child care centers in Montgomery)

Source: MCC/LOCATE: Child Care, 7/08.

^{*} Includes requests for sick, backup and temporary care. Source: LOCATE: Child Care at Montgomery County Child Care Resource and Referral Center (7/1/06-6/30/07).

Demographics Demographics

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the 1990 Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The data contained in the Census Summary Tape File 1 A (STF 1 A) are based on the questions which were asked of all persons, while the data from the Census Summary Tape File 3A (STF 3A) are based on the sample questionnaire. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value presented in the Economic Development Intelligence System (EDIS) 2nd Quarter 2008 report.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Estimate Professional 2008/2013.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Effective Buying Income: Personal income less personal tax and nontax payments. It is commonly known as "Disposable personal income." (DBED)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. Information on money income received in the calendar year 1999 was requested from persons 15 years and over. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC)

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

The National Child Care Survey 1990: (NCCS) contains information on demand and parental preferences for care based on a nationally representative sample of families with children younger than age 13. The NCCS examined the type of care and education (excluding formal schooling) that parents use to supplement their own care of children. Employed mothers were surveyed regarding the primary supplemental care arrangements used for the most hours per week by their youngest child excluding school or kindergarten attendance.

Definitions, cont.

The results indicate that 66% of the employed mothers surveyed used no supplemental care, or utilized care by relatives, by caregivers in the child's own home, or other arrangements. Family child care homes or child care centers were used as the primary supplemental care arrangement by the remaining 34%. The mother's utilization of out-of-home care varied with the age of the child, with 42% of children under 3 years of age, 60% of children ages 3-4 years, and 21 % of children 5-12 years placed in these settings for supplemental care.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$21,200 in 2008. (U.S. Department of Health and Human Services, OCT 2008)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Small Centers: A small center is licensed by the Office of Child Care for a maximum of 12 children. It may be in a residential or non-residential setting.

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work"during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery. MCC manages the Network and operates as the Statewide Coordinating Entity. MCC wishes to acknowledge the contributions of the Montgomery County Child Care Resource and Referral Center in the compilation of the Montgomery County Report. Funding for this publication was made available by MCC, the Maryland State Department of Education, and Maryland's business community.

For more information about this series, call or write Maryland Committee for Children/608 Water Street/Baltimore, MD 21202, (410) 752-7588. For more information about the Montgomery County Child Care Resource and Referral Center, call or write the Montgomery County Child Care Resource and Referral Center, 332 W. Edmondston Drive/Rockville MD 20852, (240) 777-3110.

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Montgomery County Child Care Resource and Referral Center